



SMBIntelligence

The Prime Growth Briefing for Healthcare Suppliers

User Guide V18.1

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About

If you are not familiar with Prime Growth Classification please read this article first:

<https://smbintelligence.com/prime-growth-classification/>

The Prime Growth Briefing for Suppliers is a powerful bi-weekly dataset that identifies current prime growth small businesses.

The Briefing segments these firms based on their current growth priorities and provides deep insight into their current status through 60 innovative data points.

Methodology

SMB Intelligence uses a proprietary method of machine analysis and human analytics to continually monitor tens of thousands of real estate, government, social, utility and editorial sources, to identify prime growth firms and provide unprecedented insight into their current status.

Volume of firms

The number of prime growth firms / establishments identified monthly varies dependent on sector activity, but averages approximately 35,000 firms / establishments annually.

Delivery

The Prime Growth Briefing is delivered in CSV format via email every two weeks.

Data Points

Firmographics		
Firm name	Varied	The name of the firm or establishment
Firm Format	Independent	A single establishment firm
	Small Chain	A small chain firm with less than 20 establishments
Employer Status	Current	This firm is currently an employer
	Near Future	This firm will be an employer in the near future (these are seed stage firms who will be launching in the near future)
Date Added	Varied	The date this firm / establishment profile was added
Industry	Healthcare	The industry classification of the firm
Category	Varied	The category classification of the firm
City	Varied	The city the firm / establishment is located in
State	Varied	The state the firm / establishment is located in
County	Varied	The county the firm / establishment is located in
Zip	Varied	The zip code the firm / establishment is located in
Country	USA	This firm / establishment is located in the US
	Canada	This firm / establishment is located in Canada
Metro	Varied	The Metro Statistical code the firm / establishment is located in
Co Age	Varied	The age of the firm

Planned Growth		
Development Stage	Seed	A new, pre-revenue, pre-opening firm, currently planning their launch
	Expansion	An existing firm, currently planning to expand
Growth Format	Add establishment	Currently planning to add an establishment
	Add second establishment	Currently planning to add a second establishment
	Add multiple establishments	Currently planning to add multiple establishments at once
	Funded	Recently closed a substantial outside funding round
	New firm	A new firm
	New firm - encore	A new firm, owned by an entrepreneur with previous experience
	Relocation	Currently planning to relocate this firm or establishment
Prime Growth Segment	Seed-NewFirm	These are new, seed stage firms, currently planning their launch
	Seed-Encore	These are new, seed stage firms, currently planning their launch, owned by an entrepreneur with previous experience
	Seed-Funded	These are new, seed stage firms, currently planning their launch, who have recently closed a substantial outside funding round
	Exp-Initial	These are existing single establishment firms, who are currently planning to expand into a small chain, by adding a second establishment
	Exp-Emerge	These are existing, emerging small chain firms with 3-10 establishments, that are currently planning to add another establishment.
	Exp-Advance	These are existing, advanced small chain firms, with 11-20 establishments, that are currently planning to add another establishment.
	Exp-Velocity	These are existing firms, that are currently planning rapid growth by adding multiple establishments at once.
	Exp-Funded	These are existing firms, who have recently raised closed a substantial outside funding round.
	Exp-Relocation	These are existing firms, currently planning to relocate the firm or an establishment.
Growth Priority	Varied	The big picture context of an owner's current growth plans - the format and scale of growth they are currently working to accomplish.
Growth Timing	Year / Quarter / Month	This is the expected timing of the firm's planned growth
Growth Scale	1 to 20	Total number of establishments the firm has, including current planned expansion establishments
Job Creation	Current	This firm is currently hiring for newly created jobs
	Near Future	This firm will be creating new jobs in the near future
	Undetermined	We can't determine the current job creation status of this firm

Digital Engagement		
Website	Varied	Whether or not the firm currently has a website
Linkedin	Varied	Whether or not the firm currently has a Linkedin profile
Facebook	Varied	Whether or not the firm currently has a Facebook profile
Twitter	Varied	Whether or not the firm currently has a Twitter profile
Digital Advertising	Varied	Whether or not this firm currently uses digital advertising, and which provider they use. Multi means more than one provider.
Ecommerce	Varied	Whether or not this firm currently has an ecommerce storefront, and which provider they use. Multi means more than one provider.
Yelp Rating	Varied	The current star rating of this firm
Yelp Claimed	Yes	This firm has claimed their Yelp listing
	No	This firm has not claimed their Yelp Listing
YP Claimed	Yes	This firm has claimed their YP listing
	No	This firm has not claimed their YP listing

Spatial		
Latitude	Varied	The latitude of the firm / establishment
Longitude	Varied	The longitude of the firm / establishment
Accuracy Type	Rooftop	Exact building
	Range interpolation	Within a block
	Street Center	Street centroid accurate within a few blocks

Contact		
Address	Varied	The street address of the firm / establishment
Mail status	Valid-Mailable	We were able to USPS validate this address is currently deliverable
	Valid-Vacant	We were able to USPS validate this address is currently deliverable, however USPS has marked it as vacant
	Valid-Inactive	We were able to USPS validate this address is currently deliverable, however USPS has marked it as inactive
	Not Mailable	We were not able to USPS validate this address (usually because it is not a complete address)
Email	Varied	Whether or not we have an email for this firm
Email status	Valid	This email is valid and deliverable
	Accepts All	This email came back as valid, but the server has been configured to respond positive to all validation requests
	Unknown	We can't validate this email one way or the other
Phone	Varied	Whether or not we have a phone number for this firm
Phone status	Valid-Fixed	This is a validated landline
	Valid-Mobile	This is a validated mobile line
	Valid-Digital	This is a validated VOIP line
	Valid-Toll Free	This is a validated toll free line
Context	Varied	This is a description of the firm / establishment
Call Context	Varied	Additional context for the phone number provided
First	Varied	Whether or not we have the first name of the owner
Last	Varied	Whether or not we have the last name of the owner
Title	Varied	Whether or not we have the specific title of the owner

Planned growth insight

Development stage

Firms are defined to be at seed stage when they are a new, pre-revenue, pre-opening firm, currently planning their launch.

Firms are defined to be at expansion stage when they are an existing, operating firm that is currently planning to add an establishment, to relocate their firm or an establishment, or have just closed a substantial outside funding round.

Growth format

Determines the manner in which the firm is planning substantial growth: launching a new firm, adding establishments, a relocation or a recent closed funding round.

Growth scale

The total number of establishments a firm has. This is useful to differentiate between a single establishment firm and small emerging or advanced chains.

Growth timing

Defines when the planned growth is scheduled to occur. As growth is very rarely planned to specific dates, we use a unique format: year / quarter / month / date, to enable sorting by quarter and month.

Job creation

Job creation status is either current, near future, or undetermined.

Current means they are currently hiring for newly created jobs. Near future means they will be creating new jobs in the near future. Undetermined means we were unable to determine their current job creation status.

We use a proprietary method to determine current job creation status. Accuracy is 96%.

Growth priority

Defines the big picture context of an owner's current growth plans - the format and scale of growth they are currently working to accomplish.

Prime growth segments

Seed – New Firm

New, seed stage, pre-revenue, pre-opening firms currently planning to launch their firm.

Seed – Encore

New, seed stage, pre-revenue, pre-opening firms currently planning to launch their firm, with an owner who has previous entrepreneurial experience.

Seed – Funded

New, seed stage, pre-revenue, pre-opening firms currently planning to allocate recently raised funds to launch their firm.

Expansion – Initial

Existing, expansion stage firms, currently planning to expand their single establishment firm into a small chain by adding a second establishment.

Expansion – Emerge

Existing, expansion stage, emerging small chain firms with 3-10 establishments, that are currently planning to expand by adding an establishment.

Expansion – Advance

Existing, expansion stage, advanced small chain firms with 11-20 establishments, that are currently planning to expand by adding an establishment.

Expansion – Velocity

Existing, expansion stage firms, that are currently planning rapid expansion by adding multiple new establishments at once.

Expansion – Funded

Existing, expansion stage firms, that are currently planning to allocate recently raised funds for substantial growth.

Expansion – Relocate

Existing, expansion stage firms, that are currently planning to expand by relocating their firm or an establishment to a new location.